

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 28, 2022

REGISTRATION NO: 27832  
BONDS ISSUED BY: North Jefferson County Ambulance District  
AMOUNT OF ISSUE: \$5,250,000.00 (Series 2022) COUNTY: Jefferson  
(a portion of \$21,000,000 authorized)  
DATE OF ISSUE: November 01, 2022 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of decreasing response times to emergency calls and carrying out the mission of the District by acquiring, improving, maintaining, equipping and furnishing ambulance stations and other District facilities; acquiring and equipping ambulances and other emergency response vehicles; and acquiring and installing medical, communication and other life-saving service apparatus and auxiliary equipment and eliminating prior debt (the Project).

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.00000%	\$350,000.00	03/01/2023
5.00000%	\$930,000.00	03/01/2024
5.00000%	\$980,000.00	03/01/2025
5.00000%	\$325,000.00	03/01/2038
5.00000%	\$620,000.00	03/01/2039
5.00000%	\$650,000.00	03/01/2040
5.00000%	\$680,000.00	03/01/2041
5.00000%	\$715,000.00	03/01/2042

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2038 may be called for redemption and payment prior to their Stated Maturities on and after March 1, 2031, in whole or in part at any time, in amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BOKF, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri  
PURCHASE PRICE: \$5,410,348.25  
INTEREST RATE: 4.59223%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$432,542,861.00  
INDEBTEDNESS: (Including this issue) \$21,000,000.00  
NOTICE OF ELECTION: Published in The Countian, Jefferson County newspaper on July 15 and 22, 2022.  
DATE OF ELECTION: August 02, 2022  
ELECTION RESULTS: Yes - 2,847 No - 1,922  
METHOD OF SALE OF BONDS: Negotiated Sale  
NOTICE OF SALE: Not Applicable  
NUMBER OF BIDS RECEIVED: Not Applicable